

QUALIMA

STUDY

Survey and analysis about demographic, economic and services situation.

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QUALIMA

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Compleat data of the study, from whom summarized data exposed in the text are extrapolated, are at disposal in the general tables in Excel here enclosed:

E.	Population in the census and foreign people in mountain communes
E.	Demographic trend in mountain communes
E.	Communes divided in classes for number of people
E.	Population divided in classes of age
E.	Inhabitants over 65 years
E.	Over 65 on children
E.	Population for school level
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F.	Farms
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G.	Ratio inhabitants and shops
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A PRESENTATION

Regione del Veneto wants to pursue the aim of maintaining population in mountain areas increasing the stock of goods and services produced in the areas by existing shops, or creating new firms if necessary.

To the goal, Regione del Veneto points to identify shops interested to become “polyfunctional centres” giving, in the same rooms, foodstuffs and other commercial products together with public and private services kept through specific agreements stipulated with public and private subjects, following regional law on the matter.

The aim of improving inhabitant’s quality of life is obtained giving an economic prospect to firms, otherwise destined to become progressively marginal. These firms will increase and improve their supply stimulating inhabitants to stay in the area.

The phase of study on mountain communes of Belluno (69 communes), Verona (16 communes), Vicenza (32 communes) is complete.

The fields of observation are referred to demographic situation and to the selection of population’s needs.

Analysis and evaluation of commercial and services demand/supply will be implemented after the launch of public call, which will identify the communes and the shops where the experimentation will be realized.

The **experimental** creation of polyfunctional centres foresees a technical assistance to selected shops and also activities of animation in the area and training of shop keepers and of other staff members.

B AREA OF THE STUDY

The communes interested by the study of Regione del Veneto are “mountain” communes in the provinces of Belluno, Verona, Vicenza.

The source for this definition is the Istat classification published in the document “Veneto in cifre”.

The total of interested communes in the three provinces is 117, divided in:

- Belluno 69 on 69
- Verona 16 on 98
- Vicenza 32 on 121

C. GENERAL DATA ON THE THREE EXAMINED MOUNTAIN AREAS

TAV.1 Situation of population in census 2001

Province	Total of communes	area (square kilometres “kmq”)	Total of population	Mountain communes	Area of mountain communes (square kilometres “kmq”)	Population of mountain communes
Belluno	69	3.677,68	209.550	69	3.677,68	209.550
Verona	98	3.121,10	826.582	16	586,17	34.092
Vicenza	121	2.722,20	794.317	32	1.094,25	99.138

Source: Istat “Veneto in cifre”.

The three provinces interested in the study have the following characteristics:

- Belluno has 69 communes, with a total area of 3.677,68 kmq and a population in the census 2001 of 209.550 inhabitants. All the communes are interested in the study.
- Verona has 98 communes, with a total area of 3.121,10 kmq and a population in the census 2001 of 826.582 inhabitants. The communes interested in the study are 16, with an area of 586,17 kmq and a population of 34.092 inhabitants.

- Vicenza has 121 communes, with a total area of 2.722,20 kmq and a population in the census 2001 of 794.317 inhabitants. The communes interested in the study are 32, with an area of 1094,25 kmq and a population of 99.138 inhabitants.

TAV.2 Demographic situation

	Population 1991	Population 2001	Balance	Foreign people in 2001
Belluno	212.085	209.550	- 2.535	4.840
Verona	788.343	826.582	+ 38.239	35.453
Vicenza	747.957	794.317	+ 46.360	37.140

Source: Istat “General census of population and habitations” 1991-2001.

- Demographic movement in the three provinces in the years 1991-2001 identifies a loss of 2.535 units in Belluno, and an increase for Verona (+38.239) and Vicenza (+46.360).
- In the census 2001 foreign people living in the three areas are so divided:
4.840 units in Belluno (2,31% on the total of inhabitants)
35.453 units in Verona (4,29% on the total of inhabitants)
37.140 units in Vicenza (4,68% on the total of inhabitants).

D MOUNTAIN COMMUNES IN THE THREE EXAMINED PROVINCES

• **Communes of Belluno**

- | | | |
|--|---|--|
| <ul style="list-style-type: none"> • Agordo • Alano di Piave • Alleghe • Arsìe • Auronzo di Cadore • Belluno • Borca di Cadore • Calalzo di Cadore • Canale d’Agordo • Castellavazzo • Cencenighe Agordino • Cesiomaggiore • Chies d’Alpago | <ul style="list-style-type: none"> • Cibiana di Cadore • Colle Santa Lucia • Comelico Superiore • Cortina d’Ampezzo • Danta di Cadore • Domegge di Cadore • Falcade • Farra d’Alpago • Feltre • Fonzaso • Forno di Zoldo • Gosaldo • Lamon | <ul style="list-style-type: none"> • La Valle Agordina • Lentiai • Limana • Livinallongo del Col di Lana • Longarone • Lorenzago di Cadore • Lozzo di Cadore • Mel • Ospitale di Cadore • Pedavena • Perarolo di Cadore • Pieve d’Alpago |
|--|---|--|

Study

- Pieve di Cadore
- Ponte nelle Alpi
- Puos d'Alpago
- Quero
- Rivamonte Agordino
- Rocca Pietore
- San Gregorio nelle Alpi
- San Nicolò di Comelico
- San Pietro di Cadore
- Santa Giustina
- San Tomaso Agordino
- Santo Stefano di Cadore
- San Vito di Cadore
- Sappada
- Sedico
- Selva di Cadore
- Seren del Grappa
- Sospirolo
- Soverzene
- Taibon Agordino
- Tambre d'Alpago
- Trichiana
- Vallada Agordina
- Valle di Cadore
- Vas
- Vigo di Cadore
- Vodo di Cadore
- Voltago Agordino
- Zoldo Alto
- Zoppè di Cadore

• **Communes of Verona**

- Badia Calavena
- Bosco Chiesanuova
- Brentino Belluno
- Brenzone
- Caprino Veronese
- Dolcè
- Erbezzo
- Ferrara di Montebaldo
- Malcesine
- Roverè Veronese
- San Mauro di Saline
- Sant'Anna d'Alfaedo
- San Zeno di Montagna
- Selva di Progno
- Velo Veronese
- Vestenanova

• **Communes of Vicenza**

- Altissimo
- Arsiero
- Asiago
- Caltrano
- Calvene
- Campolongo sul Brenta
- Cison del Grappa
- Cogollo del Cengio
- Conco
- Crespadoro
- Enego
- Foza
- Gallio
- Laghi
- Lastebasse
- Lugo di Vicenza
- Lusiana
- Pedemonte
- Posina
- Pove del Grappa
- Recoaro Terme
- Roana
- Rotzo
- San Nazario
- Solagna
- Tonezza del Cimone
- Torrebelvicino
- Valdagno
- Valdastico
- Valli del Pasubio
- Valstagna
- Velo d'Astico

E. DEMOGRAPHIC OUTLINE

From the data about population and foreign people living in mountain communes we verify that:

- In Belluno inhabitants decrease of 2.535 units from 1991 to 2001, and we record 4.840 foreign people (2,31% on the total).
- In Verona inhabitants of mountain communes increase of 1.146 units from 1991 to 2001, and we record 1.511 foreign people (4,43% on the total).
- In Vicenza inhabitants of mountain communes increase of 2.126 units from 1991 to 2001, and we record 4.659 foreign people (4,70% on the total).

TAV.3 Population in mountain communes and foreign people

	Population of mountain communes 1991	Population of mountain communes 2001	Balance	Foreign people living in mountain communes 2001
BELLUNO	212.085	209.550	- 2.535	4.840
VERONA	32.646	34.092	+ 1.146	1.511
VICENZA	97.012	99.138	+ 2.126	4.659

Source: "General census of population and habitations" 1991-2001.

In years 1991-2001, without foreign people:

- mountain communes in Belluno lose 7.375 units,
- mountain communes in Verona lose 365 units,
- mountain communes in Vicenza lose 2.533 units.

In the province of Belluno, the insertion of foreign people is not sufficient to cover the natural decrease of population. Instead in the provinces of Verona and Vicenza, the increase of population is due mostly to the insertion of foreign people.

It results that foreign people (above all people coming from non-European countries) are important in the maintenance of demographic tissue in mountain communes.

Observing demographic data of each mountain commune interested in the study, we analyze that:

- **Between 1951 and 2001**

In 14 communes of Belluno there is an increase of population, while it decreases in 55 communes.

In 4 communes of Verona there is an increase of population, while it decreases in 12.

In 5 communes of Vicenza there is an increase of population, while it decreases in 27.

It confirms the progressive depopulation of communes situated at the top of the valleys and the consequent urban migration in communes situated at the bottom of the valleys.

- **Between 1991 and 2001**

Data about inhabitants improve because there is a positive trend in a certain number of communes:

24 communes on 69 in Belluno have a positive trend

12 communes on 16 in Verona have a positive trend

19 communes on 32 in Vicenza have a positive trend.

TAV.4 Demographic trend in mountain communes in years 1951-2001 and 1991-2001

	Positive variation 1951-2001	Negative variation 1951-2001	Positive variation 1991-2001
BELLUNO	14 communes on 69	55 communes on 69	24 communes on 69
VERONA	4 communes on 16	12 communes on 16	12 communes on 16
VICENZA	5 communes on 32	27 communes on 32	19 communes on 32

Source: elaboration of data Istat "General census of population and habitations" 1951-2001.

Always in the period 1991-2001 the population increases in the centres of valley.

The most significant data for Belluno:

- Some examples of communes with a considerable decrease in population

-Cibiana di Cadore records a decrease in population of 57,89% between 1951 and 2001 and of 25,12% between 1991 and 2001.

-Gosaldo records a decrease in population of 67,71% between 1951 and 2001 and of 14,51% between 1991 and 2001.

-Comelico Superiore records a decrease in population of 40,37% between 1951 and 2001 and of 14,30% between 1991 and 2001.

The whole of communes records a decrease in population of 12,05% between 1951 and 2001 and a decrease of 1,2% between 1991 and 2001.

- Some examples of communes at the bottom of the valleys with a considerable increase in population

-San Vito di Cadore records an increase of 48,49% between 1951 and 2001 and of 4,44% between 1991 and 2001.

-Borca di Cadore records an increase of 37,23% between 1951 and 2001 and of 12,83% between 1991 and 2001.

-Ponte nelle Alpi records an increase of 26,30% between 1951 and 2001 and of 4,64% between 1991 and 2001.

-Sedico records an increase of 26,23% between 1951 and 2001 and of 8,01% between 1991 and 2001.

-Limana records an increase of 24,90% between 1951 and 2001 and of 8,26% between 1991 and 2001.

Data about Verona:

- Some examples of communes with a considerable decrease in population

- Selva di Progno records a decrease of 62,99% between 1951 and 2001.

- Ferrara di Montebaldo records a decrease of 60,00% between 1951 and 2001.

- San Mauro di Saline records a decrease of 59,11% between 1951 and 2001.

The whole of Verona mountain communes records a decrease of 20,48% (1951-2001) and an increase of 4,43% between 1991 and 2001.

Generally almost all mountain communes in Verona record an increase in population in years 1991-2001, while the 4 communes with a negative demographic trend record only a small decrease .

- Some examples of communes with a considerable increase in population

-Malcesine records an increase of 31,22% between 1951 and 2001 and of 0,56% between 1991 and 2001.

-San Zeno di Montagna records an increase of 16,49% between 1951 and 2001 and of 12,18% between 1991 and 2001.

Data about Vicenza:

- Some examples of communes with a considerable decrease in population

-Laghi records a decrease of 81,07% between 1951 and 2001 and of 26,01% between 1991 and 2001.

- Posina records a decrease of 64,45% between 1951 and 2001.

- Lastebasse records a decrease of 61,79% between 1951 and 2001 and of 15,33% between 1991 and 2001.

- Some examples of communes with a considerable increase in population

-Pove del Grappa records an increase of 47,92% between 1951 and 2001 and of 14,99% between 1991 and 2001

-Caltrano records an increase of 12,26% between 1951 and 2001 and of 9,27% between 1991 and 2001

-Cogollo del Cengio records an increase of 8,15% between 1951 and 2001 and of 6,63% between 1991 and 2001

The whole of mountain communes of Vicenza has a decrease of 16,78% (1951-2001) and an increase of 2,19% between 1991 and 2001.

On the basis of demographic results in census 2001, it is possible to divide communes in four classes based on the number of inhabitants.

Distinguishing communes in the following groups:

A. Communes with more than 3.000 inhabitants,
B. Communes with a population between 1.000 and 3.000 inhabitants,
C. Communes with a population between 500 and 1.000 inhabitants,
D. Communes with less than 500 inhabitants

We observe this:

TAV.5 Communes divided in classes based on the number of inhabitants as described in the previous pattern

	A	B	C	D	TOTAL
BELLUNO	18 (26%)	33 (48%)	11 (16%)	7 (10%)	69
VERONA	3 (19%)	9 (56%)	3 (19%)	1 (6%)	16
VICENZA	9 (28%)	15 (47%)	6 (19%)	2 (6%)	32

Source: elaboration of data Istat “General census of population and habitations” 2001.

- In Belluno 18 communes have more than 3.000 inhabitants, 33 have a population included between 1.000 and 3.000, 11 have a population included between 500 and 1.000, 7 have less than 500 inhabitants.
- In Verona 3 communes have more than 3.000 inhabitants, 9 have a population included between 1.000 and 3.000, 1 has a population included between 500 and 1.000, 1 has less than 500 inhabitants.
- In Vicenza 9 communes have more than 3.000 inhabitants, 15 have a population included between 1.000 and 3.000, 6 have a population included between 500 and 1.000, 2 have less than 500 inhabitants.

Communes with more inhabitants are economically characterized as industrial areas, administrative centres or tourist stations.

Among communes with fewer inhabitants we identify Ferrara di Montebaldo for Verona (188 inhabitants), Laghi (128 inhabitants) and Lastevasse (243 inhabitants) for Vicenza, Zoppè di Cadore (303 inhabitants) per Belluno. Almost all small communes had a considerable decrease in population in previous years and this trend is not lessing now.

For this study it is interesting to divide population of mountain communes into classes of age, considering that the consumptions of inhabitants are based also on these variables.

TAV.6 Population divided in classes of age (%)

	% Population between 0 and 14 years	% Population between 15 and 65 years	% Population over 65 years
BELLUNO	12,37%	66,45%	21,18%
VERONA	14,70%	66,17%	19,13%
VICENZA	14,06%	66,62%	19,54%

Source: elaboration of data Istat “General census of population and habitations” 2001.

TAV.7 Population over 65 years in year 2001 (data %)

	Population “over 65 years” in mountain communes	Number of communes with a % of “over 65 years” above the average data of mountain communes
BELLUNO	21,18%	32 communes on 69 (46%)
VERONA	19,13%	7 communes on 16 (44%)
VICENZA	19,54%	16 communes on 32 (50%)

Source: elaboration of data Istat “General census of population and habitations” 2001.

Some communes present a very high percentage of population “over 65 years” compared with the total data of the whole of mountain communes: some examples are given below.

- For Belluno, in the commune of Cibiana di Cadore population “over 65 years” is the 32,51%, in the commune of Gosaldo it is the 30,88%, in the commune of Vallada Agordina it is the 27,88%, in the commune of Rivamonte Agordino it is the 27,76%,
- For Verona, in the commune of Ferrara di Montebaldo population “over 65 years” is the 34,04% and in the commune of Brenzone it is the 25,66%,
- For Vicenza, in the commune of Laghi population “over 65 years” is the 36,72%, in the commune of Lastebasse it is the 36,63%, in the commune of Enego it is the 27,02%.

TAV.8 Ratio of “over 65 years” on children (0-14 years) in the census 2001

	Ratio “over 65”/children in mountain communes	Number of communes with a ratio “over 65”/children above the average of mountain communes
BELLUNO	1,71	37 communes on 69 (54%)
VERONA	1,30	6 communes on 16 (37,5%)
VICENZA	1,39	15 communes on 32 (47%)

Source: elaboration of data Istat “General census of population and habitations” 2001.

Some examples of communes in which the ratio “over 65”/children is higher than the total data of mountain communes in each province:

- in province of Belluno the commune of Cibiana di Cadore has a ratio of 3,74, the commune of Gosaldo 3,07, the commune of Rocca Pietore 2,66 .
- in province of Verona the commune of Ferrara di Montebaldo has a ratio of 3,37, the commune of Brenzone has a ratio of 2,04.
- in province of Vicenza the commune of Laghi has a ratio of 3,36, the commune of Lastebasse 3,42.

TAV.9 Inhabitants for school level (census 1951)

	Degree	School leaving certificate	“licenza media“ (intermediate italian certificate)	Elementary school leaving certificate	Population over 6 years
BELLUNO	1.020 (0,48%)	4.825 (2,26%)	7.963 (3,72%)	15.8782 (74,24%)	213889
VERONA	106 (0,28%)	481 (1,27%)	688 (1,82%)	29.196 (77,31%)	37.763
VICENZA	300 (0,28%)	1.669 (1,58%)	3.627 (3,44%)	77.885 (73,90%)	105.391

Source: elaboration of data Istat “General census of population and habitations” 1951.

TAV.10 Inhabitants for school level (census 1991)

	Degree	School leaving certificate	“licenza media“ (intermediate italian certificate)	Elementary school leaving certificate	Population over 6 years
BELLUNO	5319 (2,63%)	37330 (18,47%)	60457 (29,92%)	77754 (38,48%)	202.061
VERONA	495 (1,61%)	3886 (12,66%)	10137 (33,02%)	12413 (40,43%)	30.703
VICENZA	1718 (1,87%)	14304 (15,56%)	30453 (33,13%)	36330 (39,52%)	91.918

Source: elaboration of data Istat “General census of population and habitations” 1991.

We observe that mountain communes in the three provinces follow an always more widespread and qualified trend of schooling, as it happens in the other areas of Regione del Veneto.

It is a good thing to remember that in Belluno the whole area of the province, included the main town of Belluno and Feltre, is interested in the analysis. For the provinces of Verona and Vicenza we do not have this situation.

Working people in mountain communes.

Available data are referred at census 1951-1991.

We are waiting about data of census 2001 to produce some analysis better referred to actual situation.

TAV.11 Comparison between total of population and working people

	Total of population in mountain communes in 1991	Working people in mountain communes in 1991	% working people
BELLUNO	212.085	91.321	43%
VERONA	32.646	13.833	42%
VICENZA	97.012	43.012	44%

Source: elaboration of data Istat "General census of population and habitations" 1991.

Nowadays, the possible comparison is referred to census 1981-1991, where we observe this:

- **in province of Belluno**

in 49 communes working people increase, in 20 they decrease

- **in province of Vicenza**

in 19 communes working people increase, in 13 they decrease.

- **in province of Verona**

in 10 communes working people increase, in 6 they decrease.

Also these data confirm the progressive marginal value of communes placed at the top of the valleys.

They record a loss in traditional productive activities and consequentially the abandonment of inhabitants.

F ECONOMIC OUTLINE

Variation of local units and employees in the census 1991-2001.

TAV.12 Local units: % of difference recorded in years 1991-2001

	INDUSTRY	TRADE	SERVICES
BELLUNO	-813 (-13,38%)	-771 (-5,32%)	+838 (+3,43%)
VERONA	+106 (+9,28%)	-121 (-14,37%)	236 (+21,93%)
VICENZA	-21 (-0,79%)	-449 (-20,96%)	+233 (+9,04%)

Source: elaboration data Istat „General census of industry and services“ 1991-2001

TAV.13 Employees: % of difference recorded in years 1991-2001

	INDUSTRY	TRADE	SERVICES
BELLUNO	+3571 (+9,58)	-1003 (-8,51%)	+1754 (+10,78%)
VERONA	-95 (-1,66%)	-171 (-11,04%)	+236 (17,68%)
VICENZA	-2170 (-11,99%)	-827 (-20,36%)	+19 (0,35%)

Source: elaboration data Istat „General census of industry and services“ 1991-2001

- The province of Belluno, in years 1991-2001, records the following situations:
a decrease in local units of trade and industry, against a considerable increase in services. Parallely a decrease of employees in trade, against an increase in industry and services
- The province of Verona, in years 1991-2001, records the following situations:
a decrease of local units in trade, against a considerable increase in industry and services. Parallely a decrease of employees in trade and industry, against a considerable increase in services.
- The province of Vicenza, in years 1991-2001, records the following situations:
a decrease of local units in trade and industry, against a considerable increase in services. Parallely a decrease of employees in trade and industry, against an increase in services.

For this study, the attention is concentrated to employees as potential consumers. We observe a general decrease of employed people in trade compartment, to which corresponds a general increase in services compartment. Only the area of Belluno records an increase of employed people also in industry. Yet, this situation is clashed with a crisis that is reducing employed people in small-medium firms, particularly in the division of glasses production.

Local units in agricultural compartment in the census 2000.

TAV.14 Farms in the provinces and in mountain communes

	Farms in the provinces	Farms in mountain communes
BELLUNO	7.783	7.783
VERONA	26.452	3.176
VICENZA	34.617	6.478

Source: Istat "Census of agriculture" 2000.

Farms are important because usually permit the stay of employees in the area. Analyzing the location of farms in mountain communes of Belluno (because the whole area is interested in the study), we verify that surviving farms are concentrated in communes at the bottom of valleys, while in small communes at the top of valleys only few directly conduct farms survive. These farms are often managed by old people and have few young people working.

We propose a pattern with some data of communes in Belluno:

TAV.15 Sample of communes at the top and at the bottom of valleys

Communes	Number of farms
Communes at the bottom of valleys	
BELLUNO	1.016
FELTRE	736
MEL	603
PONTE NELLE ALPI	573
SANTA GIUSTINA	426
Communes at the top of valleys	
VOLTAGO AGORDINO	8
VALLADA AGORDINA	7
FORNO DI ZOLDO	6
VODO DI CADORE	5
PERAROLO DI CADORE	2

Source: Istat "Census of agriculture" 2000.

G. ANALYSIS OF THE SITUATION IN RETAIL TRADE SHOPS IN MOUNTAIN COMMUNES

To value the chances of continuation for trade activities in mountain communes we analyze age of shop keepers, dividing it in three levels:

- Shop keepers over 65 years
- Shop keepers between 45 and 64 years
- Shop keepers between 30 and 44 years

We do not consider shop keepers under 30 years because we verified that no one was younger than 30 years.

Firms with shop keepers over 65 years will have in a few time the problem of replacement. A crucial moment for new generations of entrepreneurs, to whom is asked to decide if and how invest in human and financial resources for a firm at the margin of market.

Following data are referred to a sample of eight communes for the province of Belluno and eight communes for the province of Verona.

TAV.16 Shop keepers divided in classes of age

	Over 65 years	45-64 years	30-44 years
BELLUNO	18,75%	50,00%	31,25%
VERONA	17,86%	53,57%	28,57%

Source: database of Confcommercio structures in Belluno and Verona.

The following table summarizes data about retail trade activities (divided for specialization) of mountain communes in Belluno, Verona and Vicenza at 31 December 2003.

TAV.17 Consistency of distributive network in the provinces of Belluno, Verona, Vicenza with a distinction for specialization of goods

	BELLUNO	VERONA	VICENZA
Fuel	94	17	26
Not specialized	7	1	7
Not specialized prevalence food	335	88	147
Not specialized prevalence no food	18	5	8
Greengrocer's	116	11	31
Meat and products based on meat	97	8	47
Fish, shellfish, mollusc	3	1	4
Bread, pastries, sweets	47	2	23
Drinks	33	6	10
Tabacco and states monopolies	103	13	45
Other shops specialized in food	70	10	27
Chemists shops	74	16	40
Medical and orthopaedic goods	13	0	4
Cosmetic and perfumery goods	70	8	28
Textile products and linen	45	8	28
Clothes and accessorie, furrier's	371	54	138
Footwears and leather goods	88	27	33
Forniture, kitchenware, lightning	134	17	49
Household appliance, radio-TV, CD, musical instruments	64	8	26
Hardware shops, paints, gardening	99	20	61
Books, newspapers, stationer's shops	120	17	56
Other not specialized shops	457	79	137
Second hand goods	11	0	1
Not specify	1247	51	343
TOTAL	3716	467	1319

Source: Observatory for commerce 2003 (CCIAA)

Ratio between population and shops (year 2003)

To identify the density of shops in comparison with inhabitants we proceed to relate the number of inhabitants in the commune with the small active shops (max 150 square metres) .

Communes in which this ratio exceed 80 units identify marginal situations provided with few shops and consequent simple mix of goods at disposal of inhabitants.

In the following table we consider the number of communes with a ratio higher than 80, and for this reason characterized by a lack in trade supply.

TAV.18 Communes with a lack in trade supply

	Number of communes with a ratio > 80
BELLUNO	27 communes on 69
VERONA	10 communes on 16
VICENZA	20 communes on 32

Source: elaboration of data Istat and Observatory of commerce year 2003.

We report some examples of calculation and the ratio obtained for the communes of the three provinces:

TAV.19 Samples of communes with different ratio population/shops

	population 2003	shops 2003	Population/shops
Belluno			
Cortina d'Ampezzo	6071	252	24,09
Sappada	1355	55	24,64
Alleghe	1396	54	25,85
Rivamonte Agordino	677	3	225,67
Zoppè di Cadore	306	1	306
Soverzene	424	1	424
Verona			
Malcesine	3434	148	23,20
Boscochiesanuova	3249	50	64,98
San Zeno di Montagna	1242	19	66,42
Velo Veronese	787	6	131,17
Brentino Belluno	1308	9	145,33
San Mauro di Saline	576	3	192,00
Vicenza			
Asiago	6593	243	27,13
Tonezza del Cimone	620	17	36,47
Roana	3889	92	42,27
Calvene	1296	7	185,14
Campolongo sul Brenta	845	4	211,25
Lastebasse	241	1	241

Source: Istat "Population 2003", Observatory of Commerce 2003

H. OPEN-AIR MARKETS IN MOUNTAIN COMMUNES

The distributive system in communes of mountain areas foresees also open-air markets. These are important integrations or substitutions of supply given by shops. We present data about the situation recorded in the communes interested by this study.

TAV.20 Province of Belluno

AGORDO	annual
ALANO DI PIAVE	annual
ALLEGHE	
ARSIE'	annual
AURONZO DI CADORE	annual
BELLUNO	annual
BORCA DI CADORE	
CALALZO DI CADORE	annual
CANALE D'AGORDO	annual
CASTELLAVAZZO	annual
CENCENIGHE AGORDINO	annual
CESIOMAGGIORE	annual
CHIES D'ALPAGO	
CIBIANA DI CADORE	
COLLE SANTA LUCIA	seasonal
COMELICO SUPERIORE	seasonal
CORTINA D'AMPEZZO	annual
DANTA DI CADORE	seasonal
DOMEGGE DI CADORE	annual
FALCADE	annual
FARRA D'ALPAGO	annual
FELTRE	annual
FONZASO	annual
FORNO DI ZOLDO	annual
GOSALDO	annual
LAMON	annual
LA VALLE AGORDINA	
LENTIAI	annual
LIMANA	annual
LIVINALONGO DEL COL DI LANA	annual
LONGARONE	annual
LORENZAGO DI CADORE	annual
LOZZO DI CADORE	annual
MEL	annual
OSPITALE DI CADORE	
PEDAVERNA	annual

PERAROLO DI CADORE	
PIEVE D'ALPAGO	annual
PIEVE DI CADORE	annual
PONTE NELLE ALPI	annual
PUOS D'ALPAGO	annual
QUERO	annual
RIVAMONTE AGORDINO	
ROCCA PIETORE	
SAN GREGORIO NELLE ALPI	annual
SAN NICOLO' DI COMELICO	
SAN PIETRO DI CADORE	
SANTA GIUSTINA	annual
SAN TOMASO AGORDINO	annual
SANTO STEFANO DI CADORE	seasonal
SAN VITO DI CADORE	seasonal
SAPPADA	seasonal
SEDICO	annual
SELVA DI CADORE	seasonal
SEREN DEL GRAPPA	
SOSPIROLO	annual
SOVERZENE	
SOVRAMONTE	
TAIBON	
TAMBRE D'ALPAGO	
TRICHIANA	annual
VALLADA AGORDINA	
VALLE DI CADORE	annual
VAS	
VIGO DI CADORE	seasonal
VODO DI CADORE	
VOLTAGO AGORDINO	annual
ZOLDO ALTO	
ZOPPE' DI CADORE	

TAV.21 Province of Verona

BADIA CALAVENA	annual
BOSCO CHIESANUOVA	seasonal
BRENTINO BELLUNO	
BRENZONE	annual
CAPRINO VERONESE	annual
DOLCE'	annual
ERBEZZO	seasonal
FERRARA DI MONTE BALDO	annual

MALCESINE	annual
ROVERE' VERONESE	seasonal
SAN MAURO DI SALINE	
SANT'ANNA D'ALFAEDO	
SAN ZENO DI MONTAGNA	annual
SELVA DI PROGNO	
VELO VERONESE	seasonal
VESTENANOVA	

TAV.22 Province of Vicenza

ALTISSIMO	
ARSIERO	annual
ASIAGO	annual
CALTRANO	annual
CALVENE	
CAMPOLONGO SUL BRENTA	annual
CISMON DEL GRAPPA	
COGOLLO DEL CENGIO	annual
CONCO	
CRESPADORO	
ENEGO	annual
FOZA	
GALLIO	seasonal
LAGHI	
LASTEBASSE	
LUGO DI VICENZA	annual

LUSIANA	annual
PEDEMONTE	
POSINA	
POVE DEL GRAPPA	
RECOARO TERME	annual
ROANA	seasonal
ROTZO	
SAN NAZARIO	
SOLAGNA	
TONEZZA DEL CIMONE	seasonal
TORREBELVICINO	annual
VALDAGNO	annual
VALDASTICO	
VALLI DEL PASUBIO	annual
VALSTAGNA	annuale
VELO D'ASTICO	annual

Source:CCIAA Belluno, Internet publication 2004.

Population of mountain areas is also furnished by pedlars which move in the area obeying only to their convenience, following the gaps in shops and in open-air markets supply. Valid statistic data about this activity are not at disposal

I. SURVEY ABOUT PUBLIC AND PRIVATE SERVICE IN THE COMMUNES, DIVIDED FOR HAMLETS

To identify communes or hamlets lacking in trade services or public services we realized an analysis that gives, at today, the situation proposed below.

For each reality we identify the most important characteristics and the existence of services.

This analysis brings to light realities with critical situation.

TAV.23 Situation of public services in the communes of the province of Belluno.

Commune	hamlets	inhabitants	altitude	distance hamlets-main town (km)	schools	bus stops	railway station	post office	bank	cashpoint	distance to nearer hospital	distance to nearer shopping centre	Internet point?	family doctors
AGORDO		tot.4230	611		YES	YES	NO	YES	YES	YES	Agordo	30 km	YES	YES
	Toccol	600		0,8 km				NO	NO					
	Valcozzena	161		1,5 km				NO	NO					
	Crostolin	236		1,5 km				NO	NO					
	Rif	141		1 km				NO	NO					
ALANO DI PIAVE		1544 (tot. 2890)	650		YES	YES	NO	YES	YES	YES	15 KM	15 KM	YES	YES
	Campo	355		3 km		YES								
	Colmirano	397		2 km		YES								
	Fener	594		2 km		YES								
CHIES D'ALPAGO	Lamosano	273 tot. 1523			YES	YES	NO	YES	YES	NO	28 KM	22 KM	NO	YES
	Chies d'Alpago	330	670	3,2 KM		YES	NO							
	San Martino	256		2,9 km		YES								
	Irrighe	123		2,8 km										
	Molini	105		1,4 km		YES								
	Funes	90		2,1 km										
	Codenzano	80		2,6 km		YES								
	Palughetto	68		5,6 km										
	Alpaos	50		0,8 km										
CIBIANA DI CADORE		455	1025		no secondary school	YES	NO	YES	NO	NO	13 KM	54 KM	NO	YES
COLLE SANTA LUCIA		404	1453		NO	YES	NO	YES	NO	NO	35 KM Agordo	60 km Belluno	NO	YES

Study

CORTINA D'AMPEZZO		6214	1224		YES	YES	NO	YES	YES	YES	30 KM	70 KM	NO	YES
DANTA		533	1396		No media	YES	NO	YES	YES	YES	10 KM	9 KM	NO	YES
DOMEGGE DI CADORE		TOT. 2676	800		YES	YES	NO	YES	YES	YES	7 KM	37 KM	NO	YES
	VALLESELLA			1,5 km		YES	NO	YES	NO					
	GREA			3,5 km		NO	NO	NO	NO					
FALCADE	Piè Falcade	958 (tot.2176)	1200		Secondary school in Canale d'Agordo	YES	NO	1	2	YES	20 KM	50 KM	NO	YES
	Caviola	545		2,1				1	NO					
	Sappade	140		3,2				NO	NO					
	Molino	218		1,4				NO	NO					
FARRA D'ALPAGO	Farra d'Alpago	tot 2788	390		YES	YES	NO	YES	2	YES	20 KM	15 KM	YES	YES
	Spert	567	923			YES	NO	YES	NO					
	S.Croce	259	390			YES	NO	YES	NO					
FONZASO	Fonzaso	2037 (tot.3407)	275-1454		YES	YES	NO	1 (tot.2)	2 (tot.4)	YES	10 KM	1,5 KM	YES	YES
	Arten	954		2,5		YES	NO							
	Frassenè	149		1		YES	NO							
	Agana	126		3		YES	NO							
	Giaroni-Case Lira	63		3,5		YES	NO							
GOSALDO		844	482-2829	0,5-12 km	YES	YES	NO	YES 2	YES	YES	16 KM	16 KM	NO	YES
LA VALLE AGORDINA	CHIESA	180	816		Only elementary	YES	NO	YES	NO					
	totale	1213									3 KM	35 KM	NO	YES
LENTIAI	Lentiai	tot. 3034	213		YES	YES	NO	YES	YES	YES	12 KM	11 KM	YES	YES
	Villapiana	328				NO	NO	NO	NO					
	Ronchena	287				NO	NO	NO	NO					
	Cesana	202				NO	NO	NO	NO					
	Colderù	194				NO	NO	NO	NO					
LIMANA		tot. 4669	361		YES	YES	NO	YES	YES	YES	6 KM	5 KM	NO	YES
	Valmorel			8,8 km			NO	NO	NO					
	Cesa			2,8 km			NO	NO	NO					
	Polentes			2 km			NO	NO	NO					
	Triches			3 km			NO	NO	NO					
	Navasa			2 km			NO	NO	NO					

Study

	Giaon			1 km			NO	NO	NO					
LIVINALLONGO DEL COL DI LANA	Pieve	245					NO	YES	Only twice a week					
	Arabba	307		7,8 KM			NO	YES	YES					
	TOT.	1430	1475		YES					YES	35 KM	25 km	YES	YES
LORENZAGO DI CADORE		595	880		Only secondary school	YES	NO	YES	YES	YES	12 KM	54 KM	NO	YES
LOZZO DI CADORE		1645	944/ 753 Lozzo		YES	YES	NO	YES	YES	YES	10 KM	50 KM	NO	YES
MEL		1052 (tot.6289)	352		YES	YES		1	4	YES	15 km	5 km	NO	YES
	Campo San Pietro	254				YES								
	Carve	352				YES								
	Farra	431				YES								
	Pellegai	264				YES								
	Villa di Villa	979				YES		1						
	Zottier	279				YES								
	Bardies	225				YES								
OSPITALE DI CADORE		372	490		Castellavazzo elementary and nursery-Longarone secondary school	YES	NO	YES	NO	NO	25 KM	25 KM	NO	YES
PIEVE D'ALPAGO	Pieve d'Alpago	398	378-2471,2		Nursery and elementary	YES		YES	YES					
	Torres	144		0,5 km										
	Tignes	471		1 km		YES								
	Quers	69		1,5 km										
	Garna	273		2 km		YES		YES						
	Plois	172		2 km										
	Villa	133		1,5 km		YES								
	TOT.	2013					NO	2	2		20 KM	17 KM	NO	YES
PONTE NELLE ALPI	Ponte nelle Alpi	2124	390		YES	YES	YES	YES	YES					
	Col - Roncan	203+238	700	8 KM	nursery	YES	Col	NO	YES	NO				
	Paiane-Casan	427+256	500	6 KM	elementary	YES	NO	NO	NO					
	Quantin	351	852	10 KM	no	YES	NO	NO	NO					
	TOT.	8069			7			5	4	YES	5KM10 KM	5 KM	YES	YES
PUOS D'ALPAGO		1042 (tot.2370)	419		YES	YES	YES (La Secca)	YES	3		20 KM	18 KM	NO	YES
	Bastia	455				YES	NO	NO	1					
	Cornei	601				YES	NO	NO	NO					
	YEStran	220				YES	NO	NO	NO					

Study

RIVAMONTE AGORDINO		668	971		no secondary school	1	NO	YES	NO	NO	8 KM	35 KM	NO	YES	
ROCCA PIETORE	Rocca	602 tot. 1397	2100		no secondary school	YES	NO	YES 2	YES	YES	30 KM	60 km Belluno	YES	YES	
	Laste	433													
	Calleneghe	362													
SAN GREGORIO NELLE ALPI		347 (tot. 1617)	528		no secondary school	YES	NO		1 for 3 days a week	NO	20 KM	5 KM	NO	YES	
	Paderno	316							1						
	Luni	137													
	Muiach	158													
	Roncoi	210													
SAN NICOLÒ DI COMELICO	San Nicolò di Comelico	328 (tot.422)	1200		Nursery and elementary	NO	NO	YES		NO	20 KM	60 km Belluno	NO	YES	
	Costa	94		4 KM	NO	NO	NO	NO	NO						
SAN PIETRO DI CADORE	S.Pietro	672 (tot. 1802)	1100		YES	YES	NO	NO		1 YES	15 km	6 km		YES	
	Costalta	541							1	NO					
	Mare	208							1	1					
	Presenaio	381						NO	NO	NO					
SAN TOMASO AGORDINO		766	1081		Secondary in Cencenighe	YES	NO	2 (1 Avoscan)		NO, Cencenighe 5 km		15 KM	50 KM	NO	YES
SAN VITO DI CADORE		1760	1010		YES	YES	NO	YES	YES	YES	13 km	60 km	YES	YES	
SAPPADA		1338	1250		YES	YES	NO	YES	YES	YES	26 KM	62 KM	YES	YES	
SEDICO		4094 (tot.9115)	315		YES	YES		1	YES	YES	10 KM		YES	YES	
	Bribano	1773				YES	YES	1	YES						
	Bolago	878				YES		NO	NO						
	Mas	827				YES		1	NO						
	Peron	419				YES		NO	NO						
	Roe	1124				YES		NO	NO						
SELVA DI CADORE		560	1355		Secondary in Caprile	YES	NO	YES	YES	YES	3 KM	65 KM	YES	YES	
SEREN DEL GRAPPA		719 (tot.2588)			SI	YES	no	YES	YES		7 km	7 km	NO	YES	
	Caupo	309													
	Porcen	365					no	no	no						
	Rasai	1087			elem.										
	Valle	108													

Study

SOVERZENE		415	424		NO, Ponte nelle Alpi	YES	NO	YES	NO	NO	15 KM	10 KM	NO	YES
SOVRAMONTE		tot. 1663	400-2100			YES	NO				22 km	22 km	YES	YES
	Servo	273	700	SEDE municipale	SI.	YES		YES	YES					
	Sorriva	584		2		YES		NO	YES					
	Zorzo	332		3		YES		NO	NO					
TAIBON AGORDINO		1798	618		Secondary in Agordo	YES	NO	YES	YES		3 km	33 km	NO	YES
TAMBRE	Tambre	228 (tot. 1513)	922		YES	YES	NO	YES	YES	YES	30 KM	20 KM	NO	YES
	Tambroz Civit	203		0,5	NO	YES	NO	NO	NO					
	Pianon	60		2,5	NO	NO	NO	NO	NO					
	Lavina Soralavina	70		3	NO	YES	NO	NO	NO					
	Borsoi	148		4	NO	YES	NO	NO	NO					
	Fullin Brolio	290		1	NO	YES	NO	NO	NO					
	All'O' Broz	245		2	NO	YES	NO	NO	NO					
	Valdenogher	170		3,5	NO	YES	NO	NO	NO					
	S. Anna	86		3,5	NO	NO	NO	NO	NO					
	Cansiglio	13		14	NO	YES	NO	NO	NO					
TRICHIANA					YES	YES	NO	YES	YES					
	SANT'ANTONIO TORTAL+PRANO LZ	1400	347	5,5 KM			NO	YES	NO	YES	10 KM	10 KM		YES
VALLADA AGORDINA		572	1035-1200		Secondary in CANALE O CENCENIGH E	YES	NO	YES	1 a week		12 KM	42 KM	YES	YES bisett.
VALLE DI CADORE	Valle di Cadore	1425 (tot. 2083)	840		Secondary in Pieve di Cadore	YES	NO	YES	YES		3 KM	30 KM	NO	YES
	Venas	658		2 KM		YES	NO	YES	NO					
VAS		897	226		Only nursery	YES	NO	YES	YES		15 KM	9 KM	NO	YES
VIGO DI CADORE	Vigo	295 (tot. 1638)	944		Secondary in Lorenzago o Lozzo)	YES	NO	YES	YES		15 KM	45 KM	NO	YES
	Laggio	865	944	1	nursery	YES	NO	NO	NO					
	Pelos	478	900	2	SI	YES	NO	YES	YES					
VODO DI CADORE		930	1025		no secondary (S. Vito)	YES	NO	YES	NO	YES	17 KM	40 KM	NO	YES
VOLTAGO AGORDINO		tot. 978	860		secondary in Agordo	YES	NO	YES	YES 1 a week.	NO	5 KM	35 KM	NO	YES

Study

	Frassenè	394	1080	4,5	mat	YES	NO	YES						
ZOLDO ALTO		1126	1100-1700		Nursery and secondary in Forno	YES	NO	YES	YES		35 KM	50 KM	NO	YES
ZOPPE' DI CADORE		294	1461		Nursery in Dont and secondary in Forno	YES	NO	YES	YES 1 a week.		45 km	45 km	NO	YES 1 a week.

On the basis of actually at disposal data, in 47 examined communes of Belluno we identify 142 locality (communes and hamlets).

In these locality we put our attention on post offices, banks and Internet points.

- Post offices are 60 in 142 localities.
- Banks are 42 in 142 localities.
- Public Internet points are 14 in 142 localities.

Study

TAV.24 Situation of private services in the communes of the province of Belluno

In more populous communes, data are referred also to the hamlets.

Commune	hamlets	inhabitants	chemist's	butcher's shop	baker's	grocer's (max 150 mq)	others shops (max 150 mq)	Hotel, restaurant, café	state monopolies	newsstand	Communes in which inhabitants go to buy lacking goods
AGORDO		tot.4230	YES	YES	YES	22	77	37	3	4	Belluno, Cencenighe, Agordo
	Toccol	600	NO	NO	YES						
	Valcozzena	161	NO	NO	NO						
	Crostolin	236	NO	NO	NO						
	Rif	141	NO	NO	NO						
ALANO DI PIAVE		1544 (tot. 2890)	YES	YES	YES	8	8	14	3	2	Valdobbiadene, Feltre
	Campo	355									
	Colmirano	397									
	Fener	594									
CHIES D'ALPAGO		273 tot. 1523	YES	YES		5	1	10	1	1	Belluno, Pontenelle Alpi, Vittorio Veneto
	Lamosano										
	Chies d'Alpago	330			YES						
	San Martino	256			YES						
	Irrighe	123									
	Molini	105									
	Funes	90									
	Codenzano	80									
	Palughetto	68									
	Alpaos	50									
CIBIANA DI CADORE		455	NO	NO	1	1 Coop. Di S. Vito	1	3	1	1	Valle, Pieve di Cadore
COLLE SANTA LUCIA		404	NO	1, bisettimane	NO	1	1	8	2	1	Agordo, Belluno, Cortina d'Ampezzo
CORTINA D'AMPEZZO		6214	YES	YES	YES	20	208	120	5	7	Belluno
DANTA		533	NO	NO	NO	4	0	3	1	1	S.Stefano, Auronzo, Cataizo
DOMEGGE DI CADORE		TOT. 2676	YES	2	2	10	24	16	1	1	Calaizo, Lozzo, Pieve, Pontenelle alpi, Belluno
	VALLESELLA		NO	NO	NO				1	1	
	GREA		NO	NO	NO				NO	NO	

Study

FALCADE	Piè Falcade	958 (tot.2176)	1 stag.	1	2	3	20 (tot. 33)	24 (tot. 48)	2 (tot. 4)	1 (tot. 3)	Cencenighe , Agordo, Belluno
	Caviola	545	1	1	NO	2	11	12	1	1	
	Sappade	140	NO	NO	NO	NO					
	Molino	218	NO	NO	NO	1 misto	1	5	1	1	
FARRA D'ALPAGO	Farra d'Alpago	tot Comune 2788	1	3	1	tot.9	tot.24	tot.19	3	2	Belluno, Vittorio Veneto
	Spert	567		1	1				1	1	
	S.Croce	259							1		
FONZASO	Fonzaso	2037 (tot.3407)	1	2	1	5 (tot.6)	22 (tot.26)	13 (tot. 20)	2 (tot.3)	1 (tot.2)	
	Arten	954									
	Frassenè	149									
	Agana	126									
	Giaroni-Case Lira	63									
GOSALDO		844	YES	YES	YES	7	3	7	2	1	Agordo, Fiera di Primiero, Sedico, Belluno
LA VALLE AGORDINA	CHIESA	180	NO	NO	NO	2	1	3	2	1	
	totale	1213			YES	2	2	4	2	1	Agordo
LENTIAI	Lentiai	tot. 3034	1	2	2	16	38	21	6	2	Feltre, Mel, Trichiana
	Villapiana	328	NO	NO	NO						
	Ronchena	287	NO	NO	1						
	Cesana	202	NO	NO	NO						
	Colderù	194	NO	NO	NO						
LIMANA		tot. 4669	YES	YES	YES				YES	YES	Belluno, Trichiana
	Valmorel		NO	NO		1 misto		2		NO	
	Cesa		NO	NO				1		NO	
	Polentes		NO	NO			1	2		NO	
	Triches		NO	NO				1		NO	
	Navasa		NO	NO		1 misto		2		NO	
	Giaon		NO	NO		1 misto		1		NO	
LIVINALLONGO DEL COL DI LANA	Pieve	245	YES	YES	NO						
	Arabba	307	stagionale	NO	YES						
	TOT.	1430				8	27	55	3	2	Alleghe, Cencenighe, Agordo, Belluno
LORENZAGO DI CADORE		595	stagionale	NO	NO	2	1	7	1	1	Vigo di Cadore, Lozzo, Pieve di Cadore

Study

LOZZO DI CADORE		1645	YES	YES	YES	7	16	7	1	1	Pieve di Cadore, Belluno
MEL		1052 (tot.6289)	1	2	5	18	38	38	13	5	Trichiana, Feltre, Belluno, Sedico
	Campo San Pietro	254									
	Carve	352									
	Farra	431									
	Pellegai	264									
	Villa di Villa	979	1								
	Zottier	279									
	Bardies	225									
OSPITALE DI CADORE		372	NO (A Castellavazzo)	NO	NO	2	0	2	NO	NO	Longarone, Belluno
PIEVE D'ALPAGO	Pieve d'Alpago	398	YES		YES						
	Torres	144									
	Tignes	471									
	Quers	69									
	Garna	273									
	Plois	172									
	Villa	133									
	TOT.	2013	1	0	1	4	6	12	3	2 e 1 seasonal	Puos, Ponte nelle Alpi, Belluno
PONTE NELLE ALPI	Ponte nelle Alpi	2124	YES	YES	YES	11	30	19	YES	5	
	Col - Roncan	203+238	NO	NO	NO	0	1	0	NO	NO	
	Paiane-Casan	427+256	YES	YES	NO	7	4	4		2	
	Quantin	351	NO	NO	NO	1	0	2	1	NO	
	TOT.	8069	2	3	4	26	43	49		10	Belluno, Vittorio Veneto
PUOS D'ALPAGO		1042 (tot.2370)	YES	2	1	11	24	13	5	2	Ponte nelle Alpi, Belluno, Vittorio Veneto
	Bastia	455	NO	1	NO	YES	YES	YES	YES	NO	
	Cornei	601	NO	NO	1	YES	YES	NO	YES	NO	
	YESTran	220	NO	NO	NO	NO	NO	YES	YES	NO	
RIVAMONTE AGORDINO		668	NO	NO	YES	3	0	4	1	1	Agordo, Belluno, Sedico
ROCCA PIETORE	Rocca	602 tot. 1397	NO	YES	NO	23	29	44	6	5	Agordo, Belluno
	Laste	433									
	Calleneghe	362									

Study

SAN GREGORIO NELLE ALPI		347 (tot. 1617)		1 NO	1	1		1	3	1	1	Santa Giustina, Sedico
	Paderno	316				1						
	Luni	137										
	Muiach	158										
	Roncoi	210						1				
SAN NICOLO' DI COMELICO	San Nicolò di Comelico	328 (tot.422)	NO, a Candide o S. Stefano	YES, 1	NO	0	0	3	1	0		S. Stefano, Comelico Superiore
	Costa	94	NO	NO	NO	0	0	0	0	0		
SAN PIETRO DI CADORE	S.Pietro	672 (tot. 1802)	NO	NO	NO	1		4		1	1	S. Stefano
	Costalta	541	NO	NO		1	1	2	1	1		
	Mare	208	1 NO	NO		2		1	NO	NO		
	Presenaio	381	NO	1 NO		2		1	1 NO		1	
SAN TOMASO AGORDINO		766	NO, a Cencenighe	NO	NO	2	1	7	3	NO		Cencenighe, Agordo
SAN VITO DI CADORE		1760	YES	YES	YES	9	16	49	3	2		Belluno
SAPPADA		1338	YES	YES	YES	7	18	16	3	4		S. Stefano di Cadore, Tolmezzo
SEDICO		4094 (tot.9115)	1	1	1	35	77	46		8		
	Bribano	1773	NO	1	1							
	Bolago	878	NO	NO	NO							
	Mas	827	1	1	1							
	Peron	419	NO	NO	NO							
	Roe	1124	NO	NO	1							
SELVA DI CADORE		560	YES	YES	YES,	6	8	23	2	1		Cencenighe
SEREN DEL GRAPPA		719 (tot.2588)	YES	YES	YES	5	5 (tot.16)	10 (tot. 20)	4 (tot. 6)	1		Fonzaso, feltre
	Caupo	309					2	3				
	Porcen	365	no	no	no	2	1	2				
	Rasai	1087				2	7	3	1	1		
	Valle	108					2	2				
SOVERZENE		415	NO, a Ponte o Longarone	NO	NO	1	0	1	NO	NO		Ponte nelle Alpi-Belluno, Longarone

Study

SOVRAMONTE		tot. 1663			UNO A AUNE	10	9	17	1	1	Lamon, Fonzaso, Feltre
	Servo	273	YES	NO					1	1	
	Sorriva	584	NO	YES					1	1	
	Zorzoi	332	NO	NO	1						
TAIBON AGORDINO		1798	NO ad Agordo	YES	YES	5	16	10	1	1	Agordo, Cencenighe
TAMBRE	Tambre	228 (tot. 1513)	YES	NO	NO	3)	6	5	1	1	Belluno, Ponte nelle Alpi, Vittorio Veneto
	Tambroz Civit	203	NO	YES	NO	2	2	3	1	1	
	Pianon	60	NO	NO	NO	NO	NO	1	NO	NO	
	Lavina Soralavina	70	NO	NO	NO	NO	NO	NO	NO	NO	
	Borsoi	148	NO	NO	YES	1	NO	1	1	NO	
	Fullin Brolio	290	NO	NO	NO	NO	1	1	NO	NO	
	All'O' Broz	245	NO	NO	NO	1	NO	3	1	NO	
	Valdenogher	170	NO	NO	YES	1	NO	2	NO	1	
	S.Anna	86	NO	NO	NO	1	NO	3	1	NO	
	Cansiglio	13	NO	NO	NO	NO	NO	1	NO	NO	
TRICHIANA			YES								
	SANT'ANTONIO TORTAL+PRANOLZ	1400	NO	YES	YES	1	2	1	NO	NO	
VALLADA AGORDINA		572	NO, a CANALE D'AGORDO	NO	NO	1	0	1	1	1	Canale d'Agordo
VALLE DI CADORE	Valle di Cadore	1425 (tot. 2083)	YES	YES	NO	4	16	7	1	1	Pieve di Cadore, Calalzo di Cadore
	Venas	658	NO	NO	NO	1	2	2	NO	1	
VAS		897	NO (a Quero o Segu)	NO	NO	1	0	5	YES	1	Quero, Segusino, Valdobbiadene, Feltre
VIGO DI CADORE	Vigo	295 (tot. 1638)	YES	NO	NO	0	0	1	1	1	Lozzo
	Laggio	865	NO	NO	1	1	7	5	1	1	
	Pelos	478	NO	NO	NO	2	1	2	1	1	
VODO DI CADORE		930	NO	NO	YES	3	3	14	2	1	Pieve e Calalzo di Cadore
VOLTAGO AGORDINO		tot. 978	NO	1	0	1	0	3	1	1	Agordo

Study

	Frassenè	394	YES	1	1	2	1	3	1	1	
ZOLDO ALTO		1126	YES	YES 2	YES 2	8	11	37	3	3	Forno di Zoldo
ZOPPE' DI CADORE		294	NO a Forno di Zoldo 10 km	NO	NO	1 minimarket	NO	1	NO	NO	Forno di Zoldo

- Chemist's are 36 in 142 localities. Communes without chemist's are 17 on 47.
- Communes with only one grocer's or only one shop with foodstuffs and other products with an area below 150 square metres are 6 (Cibiana di Cadore, Colle Santa Lucia, Soverzene, Vallada Agordina, Vas, Zoppè di Cadore).
The commune of San Nicolò di Comelico has no one grocer's.
The two communes of Vallada Agordina e Zoppè di Cadore have only one "hotel,restaurant,café".
All the other communes have more "hotel,restaurant,café".
Often also the hamlets have one or more "hotel,restaurant,café".
- Communes without a butcher's shop are 16 (Cibiana di Cadore, Danta di Cadore, La Valle Agordina, Lorenzago di Cadore, Ospitale di Cadore, Pieve d'Alpago, Rivamonte Agordino, San Gregorio nelle Alpi, San Pietro di Cadore, San Tomaso Agordino, Soverzene, Vallada Agordina, Vas, Vigo di Cadore, Vodo di Cadore, Zoppè di Cadore).
- Communes without baker's are 14 (Colle Santa Lucia, Danta di Cadore, La Valle Agordina, Lorenzago di Cadore, Ospitale di Cadore, Rocca Pietore, San Nicolò di Comelico, San Pietro di Cadore, San Tomaso Agordino, Soverzene, Vallada Agordina, Valle di Cadore, Vas, Zoppè di Cadore)

Study

TAV.25 Situation of public services in the communes of the province of Verona.

Commune	hamlets	inhabitants	altitude	distance hamlets-main town (km)	schools	bus stops	railway station	post office	bank	cashpoint	distance to nearer hospital	distance to nearer shopping centre	Internet point?	family doctors
BADIA CALAVENA		2392	470		NO secondary	YES	NO	YES	YES	YES	4 KM	10 KM	NO	YES
BOSCOCHIESANUOVA		3249	1106		YES	YES	NO	YES	YES	YES	31 KM	31 KM	NO	YES
	ARZERE'													
	CORBIOLO													
BRENTINO BELLUNO		1308	78		NO secondary	YES	NO	YES	YES	YES		8 KM	NO	YES
	RIVALTA													
BRENZONE		2403	65		YES	YES	NO	YES	YES	YES	3 KM	20 KM	NO	YES
CAPRINO VERONESE		7527	254		NO secondary	YES	NO	YES	YES	YES	0 KM	8 KM	NO	YES
	BOI													
	CEREDELLO													
	PEYESNA													
	RUBIANA													
DOLCE'		2306	115		NO secondary	YES	YES	YES	YES	YES	30 KM	10 KM	NO	YES
	PERI													
	VOLARGNE													
ERBEZZO		782	1118		NO secondary	YES	NO	YES	NO	NO	33 KM	10 KM	NO	YES
FERRARA DI MONTEBALDO		214	856		NO secondary	YES	NO	YES	YES	YES	15 KM	20 KM	NO	YES
MALCEYESNE		3434	89		YES	YES	NO	YES	YES	YES	0 KM	25 KM	NO	YES
ROVERE' VERONESE		2096	843		NO secondary	YES	NO	YES	YES	YES	28 KM	28 KM	NO	YES
	SAN ROCCO													
SAN MAURO DI SALINE		576	800		NO secondary	YES	NO	YES	YES	YES	8 KM	15 KM	NO	YES
SANT'ANNA D'ALFAEDO		2475	939		YES	YES	NO	YES	YES	YES	8 KM	8 KM	NO	YES
	FOSSE													
SAN ZENO DI MONTAGNA		1262	580		NO secondary	YES	NO	YES	YES	YES	20 KM	15 KM	NO	YES
SELVA DI PROGNO		997	570		NO secondary	YES	NO	YES	YES	YES	10 KM	10 KM	NO	YES
VELO VERONESE		787	1087		NO secondary	YES	NO	YES	YES	YES	36 KM	36 KM	NO	YES
VESTENANOVA		2663	517		YES	YES	NO	YES	YES	YES	20 KM	20 KM	NO	YES

- All mountain communes in Verona have the post office.
- Only the commune of Erbezzo does not have the bank.

Study

- No one commune has an Internet point.

TAV.26 Situation of private services in the communes of the province of Verona

In more populous communes, data are referred also to the hamlets.

Commune	hamlets	inhabitants	chemists	butcher's shop	baker's	grocer's (max 150 mq)	others shops (max 150 mq)	Hotel, restaurant, café	state monopolies	newsstand	Communes in which inhabitants go to buy lacking goods
BADIA CALAVENA		2392	YES	YES	YES	2	1	3	1	1	
BOSCOCHIESANUOVA		3249	YES	NO	YES	22	32	23	YES	YES	
	ARZERE'										
	CORBIOLO										
BRENTINO BELLUNO		1308	YES	YES	YES	4	5	8	YES	YES	
	RIVALTA										
BRENZONE		2403	YES	NO	YES	23	14	19	YES	YES	
CAPRINO VERONESE		7527	YES	YES	YES	12	51	34	YES	YES	
	BOI										
	CEREDELLO										
	PEYESNA										
	RUBIANA										
DOLCE'		2306	YES	NO	YES	3	12	15	YES	YES	
	PERI										
	VOLARGNE										
ERBEZZO		782	NO	YES	YES	6	6	5	YES	YES	
FERRARA DI MONTEBALDO		214	YES	YES	YES	1	1	8	YES	YES	
MALCEYESNE		3434	YES	YES	YES	29	115	40	YES	YES	
ROVERE' VERONESE		2096	YES	YES	YES	4	10	12	YES	YES	
	SAN ROCCO										
SAN MAURO DI SALINE		576	YES	YES	YES	2	0	4	YES	YES	
SANT'ANNA D'ALFAEDO		2475	YES	NO	YES	4	6	8	YES	YES	
	FOSSE										
SAN ZENO DI MONTAGNA		1262	YES	YES	YES	7	15	18	YES	YES	
SELVA DI PROGNO		997	NO	YES	YES	2	3	5	YES	YES	
VELO VERONESE		787	YES	YES	YES	3	4	6	YES	YES	
VESTENANOVA		2663	YES	YES	YES	15	15	20	YES	YES	

Study

- Erbezzo and Selva di Progno do not have the chemist's.
- Only the commune of Ferrara di Montebaldo has one grocer's (150 squares metres). All the others have more shops. We are looking for the situation in the hamlets
- No one commune is without "hotels, restaurant, café".
- Boscochiesanuova, Brenzone, Dolcè and Sant'Anna d'Alfaedo do not have butcher's.
- All communes have a baker's.

TAV.27 Situation of public services in the communes of the province of Vicenza.

Commune	hamlets	inhabitants	altitude	distance hamlets-main town (km)	schools	bus stops	railway station	post office	bank	cashpoint	distance to nearer hospital	distance to nearer shopping centre	Internet point?	family doctors
ARSIERO		3300	366		SI	YES	NO	YES	YES	YES	18 KM	18 KM	YES	YES
ASIAGO	Rodeghieri-Rigoni	375	1008	1,5	NO	YES	NO	NO	NO	YES	4 KM	2 KM	NO	NO
CAMPOLONGO SUL BRENTA		847	136		nursery	YES	NO	YES	NO	NO	8 KM BASSANO	4 KM	NO	2
CISMON DEL GRAPPA		1066	205			YES	YES	YES	YES	YES	27 KM BASSANO, 25 KM FELTRE	20 KM	NO	YES
	Primolano		215	6	NO	YES	YES	YES	NO	YES				
ENEGO		1245			YES	YES	NO	YES	YES		30 KM	40 KM	NO	2
	Fosse	322	700	5	YES	YES	NO	NO	NO	2				
	Stoner	415	1100	6	NO	YES	NO	YES	NO					
LAGHI		127	500			YES	NO	NO	NO		29 KM	29 KM	NO	YES
LASTEBASSE		300	600			YES	NO	YES	NO	NO	40 KM	40 KM	NO	YES
LUSIANA		553	752		3	YES	NO	YES	YES	NO	20 KM	25 KM	NO	YES
	Piazza Campana	495	870	3		YES	NO	NO	NO	YES				
	Santa Caterina	358	570	5	2	YES	NO	YES	YES					
	Velo	507	630	3	0	YES	NO	NO	NO					
	Vitarolo	330	750	0,8	0	YES	NO	NO	NO					
PEDEMONTE		829	447		No secondary	YES	NO	YES	YES		30 KM	30 KM	NO	YES
POSINA		800			No secondary A	YES	NO	YES	NO	YES	29 KM	29 KM	NO	YES
POVE DEL GRAPPA		2957	166		YES	YES	NO	YES	YES	YES	7,5 KM	0	YES	3
RECOARO TERME		7355	450		YES	YES	NO	YES	YES	YES	10 KM	10 KM	YES bibliotec	YES

Study

														a
	Bonomini			5	NO	YES	NO	NO	NO	YES				
	Merendaore			3	nursery	YES	NO	NO	NO					
	Sandri			6	No secondary	YES	NO	NO	NO					
ROANA		873 (TOT. COMUNE 3950)	990								4-18 KM	2-15 KM	NO	YES
	Mezzaselva	250	1000	2	elementary	YES	NO	NO	NO	YES				
	Campoverere	421	1054	6	nursery	YES	NO	YES	NO					
	Canove di Roana	1108	994	5	No secondary	YES	NO	YES	YES					
	Cesuna	727	1052	9	No secondary	YES	NO	YES	NO					
	Treschè Conche	571	1097	11	nursery	YES	NO	YES	YES					
ROZZO		589	939		YES	YES	NO	YES	NO		17 KM	15 KM	NO	YES 1
SAN NAZARIO	San Nazario	847 (tot. Comune 1729)	140		elementary	YES	YES	1	NO	1	17 KM	10 KM	NO	YES
	Carpanè	643		3,5	Nursery	YES	YES	1	1	NO				
	S. Marino	230		8,5		YES	YES	1	NO	YES				
	Lepre	9		35		NO	NO	NO	NO	NO				
										NO				
SOLAGNA		1810	131	40	YES	YES	YES	YES	YES		8 KM	4 KM	NO	YES
TONEZZA DEL CIMONE		650	1000		No secondary	YES	NO	YES	YES	YES	29 KM	29 KM	NO	YES
VALDAGNO	San Quirico	1313	350	3,5	No secondary	YES	NO	YES	NO	YES	3,5	3,5	NO	1
	Campotamaso	611	350	4,5	NO	YES	NO	NO	NO	1				
VALSTAGNA		1987	156		SI	YES	NO	YES	YES		15	9	YES	4
										2				

- On 19 analyzed communes in province of Vicenza, considering also the hamlets, for a total of 37 localities, those without post office are 11.
- The communes without banks are 5 (Campolongo, Laghi, Lastebasse, Posina, Rotzo), considering instead the whole of 37 localities, those without banks are 23.
- Communes without a public Internet point are 14 (Campolongo, Cismon del Grappa, Enego, Laghi, Lastebasse, Lusiana, Pedemonte, Posina, Roana, Rotzo, San Nazario, Solagna, Tonezza del Cimone, Valdagno)

Study

TAV.28 Situation of private services in the communes of the province of Vicenza

In more populous communes, data are referred also to the hamlets.

Commune	hamlets	inhabitants	chemist's	butcher's shop	baker's	grocer's (max 150 mq)	others shops (max 150 mq)	Hotel, restaurant, caffè	state monopolies	newsstand	Communes in which inhabitants go to buy lacking goods
ARSIERO		3300	YES	YES	YES	9	16	18	7		THIENE SCHIO
AYESAGO	Rodeghieri-Rigoni	375	NO	NO	NO	0	0	2	1	0	AYESAGO
CAMPOLONGO SUL BRENTA		847	YES	NO	YES		1	5	1	NO	POVE DEL GRAPPA, BASSANO, ROMANO D'EZZELINO
CISION DEL GRAPPA		1066	YES	YES	YES	2	2	5	3	1	BASSANO, FELTRE
	Primolano		NO	NO	YES	1	0	3	1	0	
ENEGO		1245	YES	YES	YES	YES	13	1	1		BASSANO, FELTRE, AYESAGO, BORGO VALSUGANA
	Fosse	322	NO	NO	YES			2			
	Stoner	415	YES	NO	YES			2		1	
LAGHI		127	NO	NO	YES	1	0	2	1	0	ARYESERO, THIENE, SCHIO
LASTEBASSE		300	NO	NO	NO	1	1	5	2	1	ARYESERO, THIENE, SCHIO
LUSIANA		553	YES	YES	YES	1	9	4	1	1	MAROSTICA, THIENE, BASSANO DEL GRAPPA
	Piazza Campana	495	NO	NO	NO	3	0	1	3	0	
	Santa Caterina	358	NO	YES	YES	1	0	2	1	1	
	Velo	507	NO	NO	YES	1	0	1	1	0	
	Vitarolo	330	NO	NO	NO	0	0	1	1	0	
PEDEMONTE		829	YES	NO	NO	1	1	3	2	1	ARYESERO, THIENE, SCHIO
POSINA		800	YES	NO	NO	1	4	9	1		ARYESERO, THIENE, SCHIO
POVE DEL GRAPPA		2957	YES	YES	YES	3	28	19	2	4	BASSANO DEL GRAPPA
RECOARO TERME		7355	YES	YES	YES	19	48	48	11	5	VALDAGNO, SCHIO
	Bonomini		NO	YES	NO	2	2	2	1	0	
	Merendaore		NO	NO	NO	1	0	1	0	0	
	Sandri		NO	NO	NO	0	0	0	0	0	
ROANA		873 (TOT. COMUNE 3950)									AYESAGO
	Mezzaselva	250	NO	NO	NO	1	0	5	2	2	
	Campo rovere	421	NO	YES	YES	4	0	7	2	2	

Study

	Canove di Roana	1108	YES	YES	YES	4	10	17	2	2	
	Cesuna	727	YES	NO	YES	5	3	17	2	1	
	Treschè Conche	571	NO	YES	YES	5	3	16	2	1	
ROTZO		589	YES	NO	NO	1	1	5	2	1	AYESAGO
SAN NAZARIO	San Nazario	847 (tot. Comune 1729)	1	NO	NO	1	NO	2	1	1	VALSTAGNA, POVE ROMANO D'EZZELINO, BASSANO DEL GRAPPA
	Carpanè	643	NO	1	1	1	NO	4	1		
	S. Marino	230	NO	NO	NO		NO	1			
	Lepre	9	NO	NO	1		NO	1			
SOLAGNA		1810	YES	YES	NO	2	16	8	1	1	BASSANO DEL GRAPPA
TONEZZA DEL CIMONE		650	YES	YES	YES	4	7	17	2	1	ARYESERO, THIENE, SCHIO
VALDAGNO	San Quirico	1313	1	NO	YES	2	12	6	1	1	VALDAGNO
	Campo tamaso	611	NO	NO	NO	NO	NO	4	1	NO	
VALSTAGNA		1987	YES	YES	NO	5	9	12	2	1	BASSANO DEL GRAPPA

- Communes without chemist's are 2 (Laghi, Lastebasse)
- Communes with only one grocer's (150 square metres) are 4 (Laghi, lastebasse, Pedemonte, Posina)
- All the communes have at least a "hotel, restaurant,café". In the 37 localities, only the hamlet of Sandri in the commune of Recoaro Terme does not have a "hotel, restaurant,café".
- Communes without butcher's are 6 (Campolongo, Laghi, Lastebasse, Pedemonte, Posina, Rotzo). In the 37 localities, 22 are without butcher's.
- Communes without baker's are 5 (Lastebasse, Pedemonte, Posina, Rotzo, Valstagna). In the 37 localities, 15 are without baker's.

L. TOURISM AND ITS IMPLICATIONS ON MOUNTAIN COMMUNES

Tourist movement produces fluxes of guests entering in the territory. These people address to the network of local shops to satisfy a set of needs. Consequently, the potential supply in hotels and in other structures has important relapses on the network of local shops, because it creates an additional demand to add to the demand of inhabitants.

We value the availability of beds in hotels in the province of Belluno. Hotels are 475 with a total of 21.472 beds.

We divide communes in 4 classes as follows:

- A. Communes with less than 500 beds in hotels
- B. Communes with 501-1.000 beds in hotels
- C. Communes with 1.001-2000 beds in hotels
- D. Communes with more than 2.001 beds in hotels

- To class A belong 58 communes.
- To class B belong communes of Belluno (552), Alleghe (990), Zoldo Alto (574), San Vito di Cadore (859), Sappada (625).
- To class C belong Falcade (1586), Livinallongo del Col di Lana (1752), Rocca Pietore (1214), Borca di Cadore (1514), Auronzo di Cadore(1871)
- To class D belongs the commune of Cortina d'Ampezzo with 4.829 beds.

We observe that:

- 58 communes of class A count 5.109 beds, which are the 23,79% on total of beds
- 5 communes of class B count 3.600 beds, which are the 16,76% on total of beds
- 5 communes of class C count 7.937 beds, which are the 36,96% on total of beds
- the commune of Cortina d'Ampezzo, with 4.829 beds, represents the 22,48% of the total.

So, the commune of Cortina d'Ampezzo has almost the number of beds of the 58 communes of class A.

From this observation we deduce that, at least for tourists in hotels, only 11 communes on 69 can count on a relevant relapse in consumptions produced in the network of shops of their territories.

We add that consumptions of guests, usually leave apart from kinds of goods.

Campings

Belluno counts 26 campings with a capacity of 12.597 people, and an average of 484,5 people for structure.

Also these receptive structures are situated mainly in the most touristic areas and, often, offer their services in winter and summer season.

Guests of these structures are potentially interested to adress their consumptions also to the network of shops, starting from grocer's.

Refuges

Belluno, thanks to the richness of environment estates of Dolomites, has a thick network of mountain refuges, which are 148 units, and offer in the whole 4.386 beds.

These structures, also if situated in areas far from towns and reachables almost always on foot, are an interesting source for consumptions for the network of shops, included grocer's.

Tourist flats

Tourist flats in Belluno signalled by owners to tourist offices give an availability of 29.330 beds.

This number is not complete, because not every owner signals the availability of flats, and for this reason these are not valuable.

Notwithstanding we observe that this component of supply is the most numerical substantial.

TAV.29 Beds of tourist system in Belluno and % data

Type	Beds	% on the total
Hotels	21.472	31,67%
Refuges	4.386	6,48%
Campings	12.597	18,59%
Touristic flats	29.330	43,26%
TOTAL	67.785	100,00%

Source: Data file of Tourism Sector Province of Belluno.

To complete this picture we need data about the number of "second houses" and the correspondent number of beds, remembering that with "second houses" we mean houses kepted by owners that do not live in the territory, and that, usually, are not at disposal of tourists.

The number of beds at disposal in these structures is esteemed in about the 50% of the tourist flats.

From this we deduce that in tourist areas offering the double seasons or the only summer season, the movement of guest affects positively on the affairs of shops and on all other services. Whereas, this thing exasperates the difference in quality life and in opportunity of work comparing communes and territories not having these potentials of supply.

The situation of mountain communes of Verona and Vicenza presents many differences comparing with Belluno.

The province of Verona presents two organized tourist realities : the area of Monti Lessini and the area of Monte Baldo, included the area of Garda.

The province of Vicenza presents only one organized tourist reality: the Altipiano di Asiago, that involves the surrounding territories.

As soon as possible, and for what is possible, we will proceed to offer a more complete evaluation of these problems.

M. CONCLUSION WITH A PROSPECT OF COMPLETION AND THOROUGH EXAMINATION

With the launch of the public call and the selection of shops that will benefit of financial helps foresee in QUALIMA, we will make a thorough examination of the more productive mix of supply to suggest to shop keepers of “polyfunctional centres” foresees in QUALIMA.

SOURCES

- Istat, General census of population and habitations 1951-2001
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